



Boston Chapter
www.fmsboston.org

Date: **Tuesday, March 30, 2010**

Program: **Business Model Development:** Addressing the Current Environment While Preparing for the Future. Through applying a tactical based approach, bank management will be presented a template for “sourcing” the institution’s vision, building a tactical business plan to meet that vision and using Asset Liability Management ‘Best Practices’ to ensure success.

Prerequisites: None **Advanced Preparation:** None
Program Level: Update **Delivery Method:** Group - Live

Presented by: David Thomas, President, EPG, Incorporated

Time: 5:15 p.m. – Social Hour
 6:30 p.m. – Dinner
 7:15 – 8:00 p.m. – Program (QUALIFIES FOR 1 HOUR CPE)

Place: Doubletree Guest Suites, 550 Winter Street, Waltham, MA

Directions from Rte 128: South – Take Exit 27B “Winter Street”, hotel is on your left.
 North – Take Exit 27B “Winter Street”, take first two rights.

Fee: Member \$60.00 Guests \$75.00

Reservations: Please make your check payable to: **FINANCIAL MANAGERS SOCIETY**

Mail to: FMS Boston Chapter **or Fax: (617-261-3443)**
 C/O Stephen McHugh, Treasurer **Please send in your registration form**
 Federal Home Loan Bank of Boston **by March 23, 2010**
 111 Huntington Avenue
 Boston, MA 02199-7614

Meeting notifications are distributed by e-mail only. If you wish to change your e-mail address, please enter it here:

For information regarding refunds, complaints, and program cancellation policies, please contact Stephen McHugh at (617) 292-9616 or www.fmsboston.org under administrative policies for details on refunds, complaints and cancellation policies.

Organization: _____

Name	Member	Guest	Dinner Selection
_____	\$ _____	\$ _____	(_____)
_____	\$ _____	\$ _____	(_____)
_____	\$ _____	\$ _____	(_____)
Total	\$ _____	+ \$ _____	= \$ _____

The dinner selection will be as follows: (1) Roast NY Sirloin (2) Stuffed Jumbo Shrimp (3) Herb Seared Chicken Breast



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